

Enclosed is a check in the amount of sixteen dollars (\$16.00) in payment of the filing fee.

Once the filing has been made, please return to bearer the stamped counterparts of the document not needed for your filing purposes, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,

Allen H. Harrison, Jr.
Attorney for Lake Erie,
Franklin & Clarion
Railroad Company for the
purpose of this filing.

Honorable Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20231

Enclosures

AHH/iw

BY HAND

Interstate Commerce Commission
Washington, D.C. 20423

11/4/91
10/29/91¹

OFFICE OF THE SECRETARY

Allen H. Harrison, Jr.

Patrick J. Allen
Wilmer Cutler & Pickering

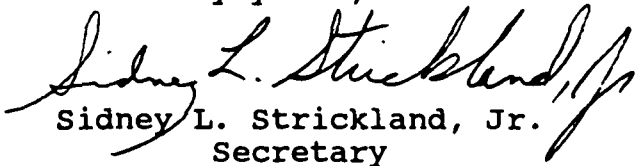
2445 M. St. N.W.

Washington, D.C. 20037

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/4/91 at 1:30pm, and assigned recordation number(s). 9642-B

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

9642-B
RECORDED

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FULL RELEASE AND TERMINATION INTERSTATE COMMERCE COMMISSION

This Full Release and Termination is made by Guarantee Mutual Life Company, assignee of Evans Transportation Company as indicated herein.

WHEREAS, Evans Transportation Company ("Evans") and Lake Erie, Franklin & Clarion Railroad Company ("LEF") entered into that certain Conditional Sale Agreement ("CSA") dated as of September 1, 1978 securing certain obligations of LEF to Evans covering the manufacture of twenty-five (25) 4780 cu. ft. covered hopper cars ("Equipment"), and

WHEREAS, the CSA was filed and recorded with the Interstate Commerce Commission on August 15, 1978 under Recordation No. 9642, and

WHEREAS, by that certain Agreement and Assignment dated as of September 1, 1978 between Evans and Guarantee Mutual Life Company, Evans assigned all of its right, title and interest in, to and under the CSA, including the Equipment to Guarantee Mutual Life Company, and

WHEREAS, the said Agreement and Assignment was recorded with the Interstate Commerce Commission on August 15, 1978 under Recordation No. 9642-A, and

WHEREAS, the obligations secured by the CSA have been fully satisfied and discharged;

NOW, THEREFORE, for good and valuable consideration, the sufficiency and receipt of which is acknowledged, and intending to be legally bound, Guarantee Mutual Life Company, does hereby fully release and terminate in toto the security interest created by the CSA and fully releases and discharges all the collateral described therein.

IN WITNESS WHEREOF, Guarantee Mutual Life Company has duly executed this Full Release and Termination as of this 29th day of October, 1991.

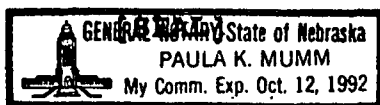
GUARANTEE MUTUAL LIFE COMPANY

By: David L. Bomberger
Name: David L. Bomberger
Title: Senior Vice President - Investments & Treasurer

STATE OF Nebraska)
COUNTY OF Douglas) SS:

On this 29th day of October, 1991 before me personally appeared David L. Bomberger, to me personally known, who being by me duly sworn, says that he/she is the Senior Vice President - Investments of Guarantee Mutual Life & Treasurer Company, that the foregoing instrument was signed on behalf of said Guarantee Mutual Life Company by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of the said Guarantee Mutual Life Company.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.



Paula K Mumm
Notary Public

My Commission expires: 10/12/92